



## SOMERLEY CAPITAL LIMITED

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14 June 2024

The Board of Directors  
Hong Kong Technology Venture Company Limited  
HKTV Multimedia and Ecommerce Centre  
No. 1 Chun Cheong Street  
Tseung Kwan O Industrial Estate  
New Territories, Hong Kong

Dear Sirs,

**(1) CONDITIONAL CASH OFFER BY  
SOMERLEY CAPITAL LIMITED ON BEHALF OF  
HONG KONG TECHNOLOGY VENTURE COMPANY LIMITED  
TO BUY-BACK UP TO 100,000,000 SHARES  
AT HK\$2.15 PER SHARE  
AND  
(2) APPLICATION FOR WHITEWASH WAIVER**

We, Somerley Capital Limited, refer to the offer document issued by Hong Kong Technology Venture Company Limited dated 14 June 2024 in relation to the captioned matter (the “**Offer Document**”). Capitalised terms used herein should have the same meanings as those defined in the Offer Document.

We hereby consent and confirm that we have given and have not withdrawn our consent to the issue of the Offer Document with the inclusion of our letter and all references to our name, address, logo, qualification and opinion, in the form and context in which they respectively appear in the Offer Document.

We also hereby consent and confirm that we have given and have not withdrawn our consent to our letter and this letter being made available for inspection as disclosed in Appendix V to the Offer Document.

Yours faithfully,

For and on behalf of  
**Somerley Capital Limited**

John Wong  
Director